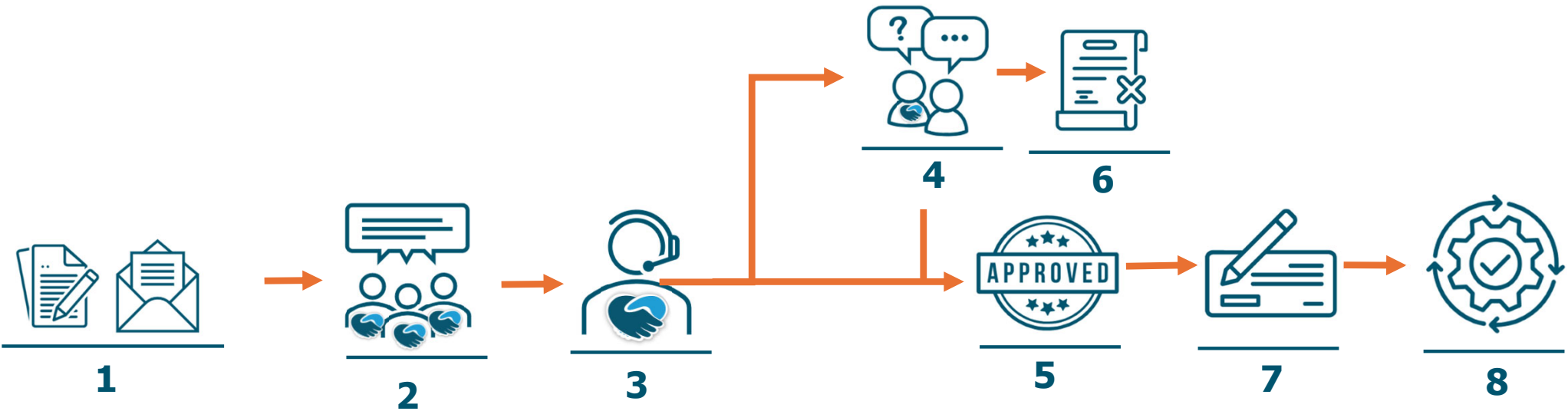


# HOW TO ENROLL: ENROLLMENT PROCESS



1. Completed and notarized application and supporting documentation mailed or emailed (intake@MyChoiceTrust.org) to My Choice Trust
2. Director of Trust Services receives packet and sends to Board of Trustees for review
3. Trust Representative will reach out to applicant and inform them of the application's progress
4. If additional information is needed, the Director of Trust Services will review the necessary materials with the applicant

5. If all requirements are met and everything is in order, the application is approved
6. If requirements are not met, the application will be denied
7. Director of Trust Services will guide the beneficiary through the steps to fund the account with a minimum of \$250
8. Director of Trust Services will review trust functions with the beneficiary, including deposits and disbursements or payments, and answer any questions